



香港交易所

30/6/2015

3/7/2015

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
| 市   |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
| 市   |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
| 市   |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
| 市   |            |                      |                 |                       |

2.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
|   | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
| 市 |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
| 市 |       | _____ | _____ | _____ |

3.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
|   | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
| 市 |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
| 市 |       | _____ | _____ | _____ |

市

US\$12,000,000.00

II.

|   | (1)                | (2)   |       |       |
|---|--------------------|-------|-------|-------|
| 市 | <u>696,349,996</u> | _____ | _____ | _____ |
|   | <u>30,000</u>      | _____ | _____ | _____ |
| 市 | <u>696,379,996</u> | _____ | _____ | _____ |

III.

市

( / / )

內 增

2009 7

23

3.58/

11,294,000

(30,000)

30,000

11,264,000

( I)

2. 2010 5

27

2.78/

0

( I)

3. 2011 10

11

2.68/

7,200,000

7,200,000

( I)

4. 2015 5

22

11.70/

6,000,000

6,000,000

( I)

A. ( ) 30,000

( )

( )

( ) HK\$107,400

市

( / / )

市

市

1.

( / / )

( / / )

市

市

( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

2. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

1. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

C. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

|  |   |
|--|---|
| ( / / )( )                               | 市 |
| 1. _____<br>_____ ( / / )<br>_____ ( I ) |   |
| 2. _____<br>_____ ( / / )<br>_____ ( I ) |   |
| 3. _____<br>_____ ( / / )<br>_____ ( I ) |   |
| _____ D. ( )<br>_____ ( )<br>_____ ( )   |   |

1.

( I) \_\_\_\_\_  
( / / )  
\_\_\_\_\_ ( / / )  
( / / ) \_\_\_\_\_

2.

( I) \_\_\_\_\_  
( / / )  
\_\_\_\_\_ ( / / )  
( / / ) \_\_\_\_\_

3.

HK\$ \_\_\_\_\_ ( / / ) 0  
( / / ) 0  
\_\_\_\_\_

4.

( I) \_\_\_\_\_  
( / / )  
( / / )  
( / / ) \_\_\_\_\_

5.  $( I ) \text{ —————}$   
 $( / / ) \quad ( / / )$   
 $( / / ) \quad ( / / )$

6.  $( I )$   
 $( / / ) \quad 0$   
 $( / / ) \quad 0 \quad 0$

7.  $( I ) \text{ —————}$   
 $( / / ) \quad ( / / )$   
 $( / / ) \quad ( / / )$

8.  $( I ) \text{ —————}$   
 $( / / ) \quad ( / / )$   
 $( / / ) \quad ( / / )$

9.  $( I ) \text{ —————}$   
 $( / / ) \quad ( / / )$   
 $( / / ) \quad ( / / )$



( I) \_\_\_\_\_

10. ( ) \_\_\_\_\_ ( / / ) ( / / )

\_\_\_\_\_ ( / / ) ( / / )

E. ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_  
 ( ) \_\_\_\_\_

|           |     |            |
|-----------|-----|------------|
|           | A E | (1) 30,000 |
|           |     | (2) _____  |
|           | A E | _____      |
|           | A E | _____      |
| <i>II</i> |     |            |

( )

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

— \_\_\_\_\_  
\_\_\_\_\_ )

- 
1. ( )  
2. 人